

## **DESPATCH/COLLECTION/POSTING OF SHARE CERTIFICATES AND REFUND MONIES**

### **For applications under WHITE Application Forms or through the HK eIPO White Form service**

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting electronic applications through the **IPO App** or the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and whose applications are wholly or partially successful, may collect their refund cheque(s) and/or Share certificate(s) in person from Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 25 June 2021, or such other date as notified by the Company in the newspapers as the date of despatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques. Applicants being individuals who are eligible for personal collection cannot authorise any other persons to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend through their authorised representatives, each bearing a letter of authorisation from the corporation stamped with the corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or Share certificate(s) personally within the time specified for collection, such refund cheque(s) and/or Share certificate(s) will be despatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service by submitting electronic applications through the **IPO App** or the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and whose applications are wholly or partially successful, will have their refund cheque(s) and/or Share certificate(s) sent to the addresses specified in their Application Forms on or before Friday, 25 June 2021, by ordinary post at their own risk.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the addresses specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

### **For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC**

Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock accounts or their CCASS Investor Participant's stock accounts as stated in their applications on Friday, 25 June 2021, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 25 June 2021, or such other date as notified by the Company in the newspapers as the date of despatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques. Individual applicants who are eligible for personal collection must not authorise any other persons to collect for them. Corporate applicants which are eligible for personal collection must attend through their authorised representatives, each bearing a letter of authorisation from the corporation stamped with the corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, such refund cheque(s) will be despatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the addresses specified in their Application Forms on or before Friday, 25 June 2021 by ordinary post at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, 25 June 2021. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 25 June 2021, or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving **electronic application instructions** to HKSCC may also check the number of Hong Kong Offer Shares successfully applied and the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 25 June 2021. Immediately following the credit of the Hong Kong Offer Shares to their stock account and the credit of refund monies to their bank account, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock account and the amount of the refund monies (if any) credited to their designated bank accounts.

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

## LOCK-UP UNDERTAKINGS

Each of the Company, the Controlling Shareholders and the Cornerstone Investors has given certain undertakings in relation to the issue or disposal of Shares (the “**Lock-up Undertakings**”). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Shares held in the Company subject to the Lock-up Undertakings upon the Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings upon the Listing (assuming the Over-allotment Option is not exercised)	Last date subject to the Lock-up Undertakings
The Company <i>(subject to lock-up obligations pursuant to the Listing Rules and the Underwriting Agreements)</i>	N/A	N/A	27 December 2021 <sup>(1)</sup>
<b><i>The Controlling Shareholders</i></b> <i>(subject to lock-up obligations pursuant to the Listing Rules and the Underwriting Agreements)</i>			
Morimatsu Industry	750,000,000	75%	27 December 2021 <sup>(2)</sup> (First Six-month Period) 27 June 2022 <sup>(3)</sup> (Second Six-month Period)
Morimatsu Holdings	750,000,000	75%	27 December 2021 <sup>(2)</sup> (First Six-month Period) 27 June 2022 <sup>(3)</sup> (Second Six-month Period)
Mr. Matsuhisa Terumoto	750,000,000	75%	27 December 2021 <sup>(2)</sup> (First Six-month Period) 27 June 2022 <sup>(3)</sup> (Second Six-month Period)
Mr. Matsuhisa Hiroyuki	750,000,000	75%	27 December 2021 <sup>(2)</sup> (First Six-month Period) 27 June 2022 <sup>(3)</sup> (Second Six-month Period)

Name	Number of Shares held in the Company subject to the Lock-up Undertakings upon the Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings upon the Listing (assuming the Over-allotment Option is not exercised)	Last date subject to the Lock-up Undertakings

*Cornerstone Investors (subject to lock-up obligations pursuant to the cornerstone investment agreements)*

Huayou HK	31,427,000	3.1%	27 December 2021 <sup>(4)</sup>
WuXi Biologics	18,856,000	1.9%	27 December 2021 <sup>(4)</sup>
CUAM	18,856,000	1.9%	27 December 2021 <sup>(4)</sup>
Jingzhirui Suzhou	15,713,000	1.6%	27 December 2021 <sup>(4)</sup>
Hwa-An HK	15,713,000	1.6%	27 December 2021 <sup>(4)</sup>
Ms. Zhang Ning	15,713,000	1.6%	27 December 2021 <sup>(4)</sup>

*Notes:*

1. The Company may issue Shares without any lock-up obligations after the indicated date.
2. The Controlling Shareholders stated herein shall not dispose of any Shares in the First Six-month Period.
3. The Controlling Shareholders stated herein shall not dispose of Shares in the Second Six-month Period if immediately following such disposal the Controlling Shareholders would cease to be controlling shareholders of the Company.
4. Each of the Cornerstone Investors may dispose of the Offer Shares acquired in the Global Offering after the indicated date.

## COMMENCEMENT OF DEALINGS IN THE SHARES

Share certificates will only become valid at 8:00 a.m. on Monday, 28 June 2021 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination of the Hong Kong Underwriting Agreement” in the Prospectus has not been exercised.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 28 June 2021, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 28 June 2021. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 2155.

By order of the Board  
**Morimatsu International Holdings Company Limited**  
**Nishimatsu Koei**  
*Chief Executive Officer and Executive Director*

Hong Kong, 25 June 2021

*As at the date of this announcement, the executive Directors are Mr. Nishimatsu Koei, Mr. Hirazawa Jungo, Mr. Tang Weihua, Mr. Sheng Ye and Mr. Kawashima Hirotaka; the non-executive Director is Mr. Matsuhisa Terumoto; and the independent non-executive Directors are Ms. Chan Yuen Sau Kelly, Mr. Kanno Shinichiro and Mr. Yu Jianguo.*